

THREE VILLAGE SEPTA

Special Education Parent Teacher Association

You are invited to the second SEPTA General Assembly Meeting

PRESENTER: TIM SZLOSEK, (CFP, ChSNC)

Creating Financial Security For A Loved One With Special Needs

- SPECIAL NEEDS TRUSTS: HOW THEY WORK AND DO I NEED ONE?
- 529 ABLE PLANS
- GOVERNMENT BENEFIT PROGRAMS: ELIGIBILITY AND HOW THEY AFFECT YOUR PERSONAL SITUATION AND MUCH MORE.....

MONDAY, DECEMBER 5th

6:30 – 7:30 PM

Join Zoom Meeting

<https://us06web.zoom.us/j/83602133289>

Meeting ID: 836 0213 3289

ABOUT THE PRESENTER: TIM SZLOSEK, (CFP,ChSNC)

Tim has spent the last 16 years as a financial advisor specializing in special needs planning. He helps navigate third-party benefits involved in planning for a dependent with special needs. As a parent of a child with special needs, Tim is intimately aware of the financial and emotional challenges families face while navigating challenging times and processes.